



Christopher Rees

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CLIENT CONSENT FOR THE DISCLOSURE OF TAX RETURN INFORMATION

As a general rule, any person engaged in the business of preparing tax returns or providing accounting services is prohibited from disclosing information obtained from the provision of such services to another party. My firm's Privacy Policy, which was provided to you previously, speaks to my commitment to protecting your information.

Due to current regulations and potential penalties, beginning January 1, 2009 my firm's policy states that I will no longer provide copies of your personal or business tax returns or financial statements to third parties without a signed copy of the following form in my files. By completing and signing this form **you understand, are in agreement with, and request the following:**

You understand that Federal law requires this consent form to be provided to you. Unless authorized by law, I cannot use, without your express written consent below, your tax return information for any purposes other than the preparation and filing of your tax returns.

In addition, my accounting procedures require that I provide compiled financial statements to any third party requesting a copy of your financial statements. If what I currently provide you each month (if applicable) are not "compiled financial statements" or I do not provide you with "compiled", "reviewed" or "audited" financial statements as of the end of your fiscal year, and you request that I provide financial statements to a third party, I will be required to provide "compiled", "reviewed" or "audited" financial statements. **This will entail additional procedures that are required to comply with current regulatory guidelines and will, in most cases, result in an additional fee from me to you.** If you have any questions or concerns, please contact me.

You are required to complete this form and fax it to me at (303) 282-6266 or scan and email it to me.

I have not obtained your signature on this form as a condition to the tax preparation services I provide. Your consent will be valid for the tax returns and financial information specified and for the amount of time that you specify below. If you do not specify the duration of your consent, your consent will be valid for one year from the signature date.

Consent:

By completing the information on this page I authorize Chris Rees to release copies of the following tax returns and/or other financial information to the entity and contact person described within this consent form. I understand by signing this consent form that Federal law will not protect my tax return information from further use or distribution by the named third party and agree to hold Chris Rees and his employees harmless from any results that may arise from providing to the named third party the information being requested below.

I understand that I may be billed for the service of providing returns or other financial information to the designated party and agree to pay Chris Rees for this service.

I understand that without all information being completed or without my signature, this request will not be a valid request and Chris Rees and his employees are prohibited from providing the information being requested.

Client Legal Name: _____

Client Legal Name: _____

Duration of Disclosure Consent: _____ to _____

Describe Tax Return(s) and/or Other Financial Information Requested:

(Example: 1040, 1065, 1120S, 1120, 1041, 1099, 940, 941, etc.)

Please list the tax years and/or financial statement periods for which the information is being requested:

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Please provide the third party's name, address, phone number, fax number and email address to whom disclosure is to be made:

Entity Legal Name: _____

Contact Name: _____

Contact Phone: _____

Contact Fax: _____

Address: _____

Email Address: _____

(Both spouses must sign and date for disclosure of joint personal returns. **All principals must sign, date, and submit separate copies of this form for the disclosure of non-personal returns [i. e., 1065, 1120, 1099, etc.]**)

Disclosure is authorized by the person(s) whose signature(s) appear(s) below:

Taxpayer _____ Date _____

Spouse _____ Date _____